

**United States Bankruptcy Court  
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr  
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY, Debtor(s)

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**ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL**

The Designation of Local Counsel and Consent Thereto filed by FRANK A. MEROLA and the appointment of CANDACE C. CARLYON as designated Nevada Counsel in this case is approved.

Dated: 6/6/06

BY THE COURT

A handwritten signature in black ink, appearing to read "Patricia Gray", is written over a horizontal line.

Patricia Gray  
Clerk of the Bankruptcy Court

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